NIGERIAN MARKET WRAP-UP

7 August 2026

MARKET UPDATE

- The Nigerian bourse closed the day on a positive note as the ASI gained 15bps. The index is up 57.81% YTD.
- A total of 22 stocks gained points while 23 stocks lost points.
- Structured /Cross Trades - ACCESSCORP, GTCO, FCMB, FTGINSURE
- Value traded increased by 30.28% to $19.45m. The Nigerian bourse closed mildly positive, reflecting cautious optimism amid a broadly mixed session. Again, banking names contributed to today's gains with FIRSTHOLDCO, ACCESSCORP leading. Notably, 145m ACCESSCORP crossed at N26.50 while over 820m FTGINSURE and 150m FCMB shares blocked at different levels (mostly locals in those). However, activities were muted in consumer and oil and gas names, while industrial index was down on loss in CAP. Heading into the next session, sentiments are expected to remain mixed and volume driven by blocks.

PERFORMANCE INDICATORS

INDICATOR	2026: OPEN	7 Aug 2026	6 Aug 2026	Daily change (%)	YTD Change (%)
NGX All-Share Index	155,613.03	245,573.60	245,209.34	↑ 0.15%	↑ 57.81%
Market Capitalisation (N'bn)	99,376.36	158,513.40	158,278.28	↑ 0.15%	↑ 59.51%
NGX BANKING	1,515.85	2,586.38	2,547.40	↑ 1.53%	↑ 70.62%
NGX PENSION	7,118.07	12,627.52	12,552.12	↑ 0.60%	↑ 77.40%
NGX INSURANCE	1,189.32	1,160.35	1,162.85	↓ -0.21%	↓ -2.44%
NGX CONSUMER GOODS	3,975.48	4,328.65	4,328.65	↑ 0.00%	↑ 8.88%
NGX OIL AND GAS	2,670.24	5,240.85	5,242.99	↓ -0.04%	↑ 96.27%
NGX INDUSTRIAL	5,676.48	10,507.25	10,546.57	↓ -0.37%	↑ 85.10%
NGX PREMIUM	15,493.19	29,313.51	29,166.30	↑ 0.50%	↑ 89.20%
NGX 30	5,672.72	9,002.15	8,984.63	↑ 0.19%	↑ 58.69%
Volume Traded (N'mn)		1,518.47	531.75	↑ 185.56%	
Value (N'mn)		26,646.37	20,452.88	↑ 30.28%	

MACRO-ECONOMIC INDICATORS

INDICATORS	2026: OPEN	Current	Previous	Change (%)	YTD (%)
Monetary Policy Rate (%)	27.00%	26.50%	26.50%	↑ 0.00%	↓ -1.85%
Headline Inflation Rate (%)	15.15%	15.91%	15.93%	↓ -0.13%	↑ 5.02%
GDP growth rate (%)	3.98%	3.89%	4.07%	↓ -4.42%	↓ -2.26%
Oil price (Brent Crude)*	60.85	83.58	82.49	↑ 1.32%	↑ 37.35%
External Reserves ($'billion)	45.28	52.03	52.00	↑ 0.05%	↑ 14.91%

FX MARKET SNAPSHOT

CURRENCY	2026: OPEN	7 Aug 2026	6 Aug 2026	Change (%)	YTD (%)
USD/NGN*	1,439.93	1,367.08	1,366.00	↓ -0.08%	↑ 5.33%

*Sources : BBG ,Central Bank of Nigeria, NBS, Stanbic IBTC Global Markets

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TOP GAINERS

COMPANY	7 Aug 2026	6 Aug 2026	CHANGE (%)
UPDC	3.55	3.25	↑ 9.23%
CWG	19.50	18.30	↑ 6.56%
MANSARD	13.10	12.50	↑ 4.80%
NEIMETH	8.60	8.25	↑ 4.24%
CUTIX	2.60	2.50	↑ 4.00%

TOP LOSERS

COMPANY	7 Aug 2026	6 Aug 2026	CHANGE (%)
REDSTAREX	18.00	20.00	↓ -10.00%
CAP	115.45	128.25	↓ -9.98%
JOHNHOLT	10.10	11.20	↓ -9.82%
ABCTRANS	5.20	5.75	↓ -9.57%
LEGENDINT	4.20	4.60	↓ -8.70%

TOP TRADES

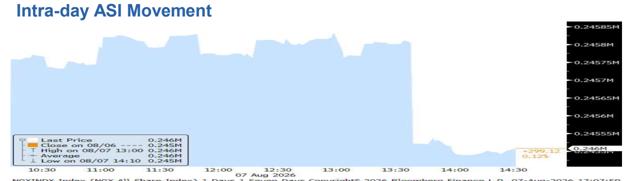
COMPANY	VOLUME	COMPANY	VALUE (N)
FTGINSURE	824.46 m	ACCESSCORP	4.67 b
FCMB	217.91 m	FIRSTHOLDCO	3.68 b
ACCESSCORP	176.21 m	FCMB	2.78 b
CHAMS	32.5 m	GTCO	2.15 b
FIRSTHOLDCO	25.01 m	FTGINSURE	2.13 b

TOP PICKS

COMPANY	TP	CMP	RECOM
NB	90.00	70.40	HOLD
GTCO	170.00	128.00	BUY
ZENITHBANK	180.00	126.00	BUY
ACCESSCORP	27.75	26.95	SBUY

*TP- TARGET PRICE *CMP- CURRENT MARKET PRICE
*RECOM- RECOMMENDATION
BUY- EXCEEDED TP BUT STILL QUALITY

Intra-day ASI Movement



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